

Meierhenry Sargent LLP

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December 27, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Fort Pierre
Stanley County, South Dakota
\$3,200,000 Sales Tax Revenue Refunding Bonds,
Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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#011597179
STATE OF SOUTH DAKOTA
CITY OF FORT PIERRE
COUNTY OF STANLEY
SALES TAX REVENUE REFUNDING BONDS, SERIES 2019

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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

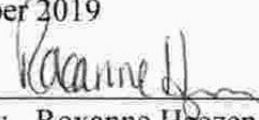
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre.
2. Designation of issue: Sales Tax Revenue Refunding Bonds, Series 2019
3. Date of issue: December 18, 2019
4. Purpose of issue: Providing funds to (i) refund the Sales Tax Revenue Bonds, Series 2012, (ii) refund the Sales Tax Revenue Bonds, Series 2014, and (iii) pay the costs of issuance of the Bonds.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$3,200,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Refunding Bonds, Series 2019 is true and correct on this 18th day of December 2019


By: Roxanne Heezen
Its: Finance Officer

\$3,122,930

City of Ft. Pierre, South Dakota

Sales Tax Refunding Revenue Bonds, Series 2019

Current Refunding of Series 2012 & 2014

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
12/18/2019	-	-	-	-
06/01/2020	126,371.91	2.750%	38,884.82	165,256.73
12/01/2020	124,054.04	2.750%	41,202.68	165,256.72
06/01/2021	125,759.79	2.750%	39,496.93	165,256.72
12/01/2021	127,488.99	2.750%	37,767.74	165,256.73
06/01/2022	129,241.96	2.750%	36,014.77	165,256.73
12/01/2022	131,019.04	2.750%	34,237.69	165,256.73
06/01/2023	132,820.55	2.750%	32,436.17	165,256.72
12/01/2023	134,646.83	2.750%	30,609.89	165,256.72
06/01/2024	136,498.23	2.750%	28,758.50	165,256.73
12/01/2024	138,375.08	2.750%	26,881.65	165,256.73
06/01/2025	140,277.73	2.750%	24,978.99	165,256.72
12/01/2025	142,206.55	2.750%	23,050.17	165,256.72
06/01/2026	144,161.89	2.750%	21,094.84	165,256.73
12/01/2026	146,144.11	2.750%	19,112.61	165,256.72
06/01/2027	148,153.60	2.750%	17,103.13	165,256.73
12/01/2027	150,190.71	2.750%	15,066.02	165,256.73
06/01/2028	152,255.84	2.750%	13,000.89	165,256.73
12/01/2028	154,349.35	2.750%	10,907.37	165,256.72
06/01/2029	156,471.65	2.750%	8,785.07	165,256.72
12/01/2029	158,623.14	2.750%	6,633.58	165,256.72
06/01/2030	160,804.21	2.750%	4,452.52	165,256.73
12/01/2030	163,015.27	2.750%	2,241.46	165,256.73
Total	\$3,122,930.47	-	\$512,717.49	\$3,635,647.96

Yield Statistics

Bond Year Dollars	\$18,644.27
Average Life	5.970 Years
Average Coupon	2.7499999%
Net Interest Cost (NIC)	2.7499999%
True Interest Cost (TIC)	2.7501483%
Bond Yield for Arbitrage Purposes	2.7501483%
All Inclusive Cost (AIC)	2.9005113%

IRS Form 8038

Net Interest Cost	2.7499999%
Weighted Average Maturity	5.970 Years